

**NEBRASKA INVESTMENT FINANCE AUTHORITY
BOARD OF DIRECTORS RETREAT AND MEETING**

Thursday and Friday, March 26, & 27, 2009

**LIED LODGE CONFERENCE CENTER
2700 Sylvan Road
Nebraska City, Nebraska**

Notice Published: March 22, 2009

A G E N D A

Open Meetings Act – A copy of the Open Meetings Act is located on the table as you enter

Thursday, March 26, 2009

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| 12:00 noon – 1:30 p.m. | Luncheon |
| 1:30 p.m. – 2:30 p.m. | First-Time Farmer Rancher Bond Program Review – Current and Future;
Interface of Ag Bonds, IDB's and Solid Waste Financing |
| 2:30 p.m. – 3:00 p.m. | Break |
| 3:00 p.m. – 4:00 p.m. | Industrial Development Bonds, "HR1" Bonds and New Market Tax Credits |
| 4:00 p.m. – 5:00 p.m. | Evolving Outreach for the Future |
| 5:15 p.m. – 6:00 p.m. | Reception |
| 6:30 p.m. – 7:30 p.m. | Dinner and Awards
Guest Speaker: Todd Johnson, Gallup |

Friday, March 27, 2009

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| 8:30 a.m. – 9:15 a.m. | Tax Credits in Today's Environment |
| 9:15 a.m. – 10:00 a.m. | Bond Issues in Today's Environment |
| 10:00 a.m. – 10:15 a.m. | Break |
| 10:15 a.m. – 12:15 p.m. | NIFA Board Meeting |

1. Call Meeting to Order and Roll Call
2. Approval of the February 27, 2009 NIFA Board of Directors Meeting Minutes
3. Executive Director's Report
4. Public Comment related to the March 27, 2009 Agenda Items (comment period limit to five minutes)

A G E N D A
March 26 & 27, 2009

LOW INCOME HOUSING TAX CREDITS

5. Ratification of the Public Hearing held Tuesday, March 10, 2009, at 10:00 a.m. for the following:
2009 Low Income Housing Tax Credit Qualified Allocation Plan
6. Report on the Collaborative Resource Allocation for Nebraska (CRANE) Meeting held
Wednesday, March 11, 2009
7. Report from the Programs Committee
8. Consideration and Approval of Conditional Reservation for CRANE Application in the 2009 Low
Income Housing Tax Credit (LIHTC) Program

PUBLIC INVESTMENT PROJECTS

9. Consideration of adoption of Board Resolution No. 315 with respect to the Establishment of
Program Guidelines for the Provision of Funds for Technical Assistance in Connection with
Community and/or Economic Development and Approval of a Grant to Invest Nebraska
(Nebraska Venture Capital Forum Corporation) for Technical Assistance in Connection with
Encouraging Economic Development by Creating a Framework to Facilitate the Financial
Investment in New and High Growth Businesses in Nebraska Communities

OTHER BUSINESS/ANNOUNCEMENTS

10. Report from the Audit Committee
11. Consideration and Approval of the Engagement of KPMG as NIFA's Auditors for fiscal year
ending June 20, 2009
12. Board Retreat Sessions
 - (a) Strategic Plan Report
 - (b) Financial Statement Review
 - (c) Rating Agencies
 - (d) Statewide Investment Programs
 - (e) Board Round Table
13. Announcements and Discussion of Upcoming Events and Scheduling
14. Recess for lunch
15. Adjourn